



PUBLIC EXPOSE 2020

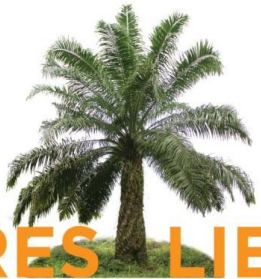
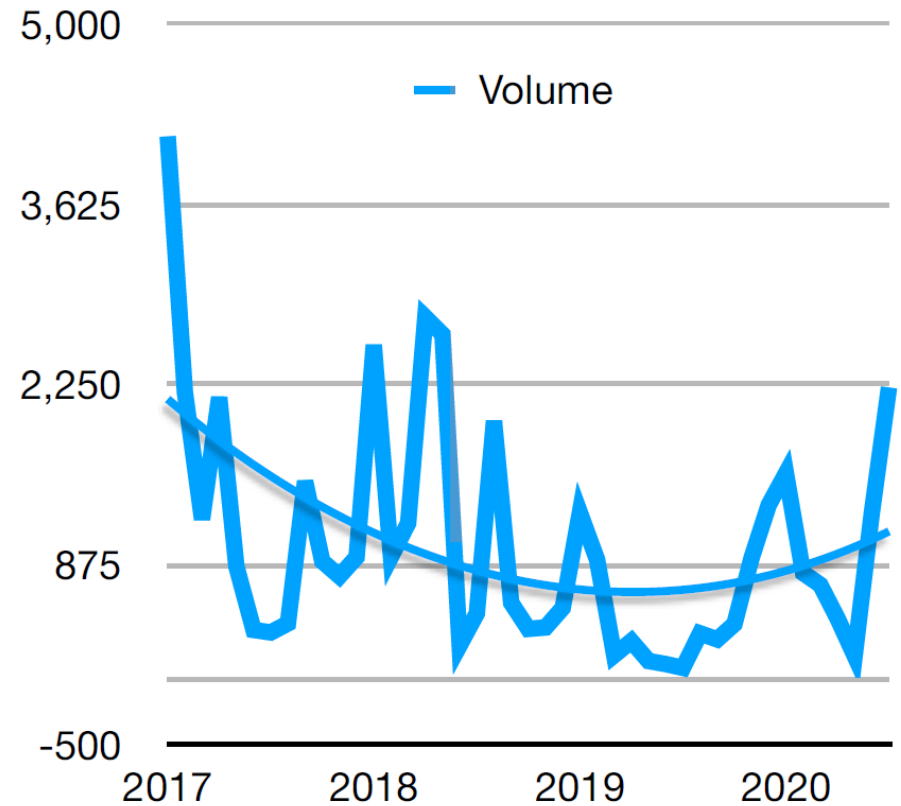
12 AGUSTUS 2020

11:30 WIB



Volume

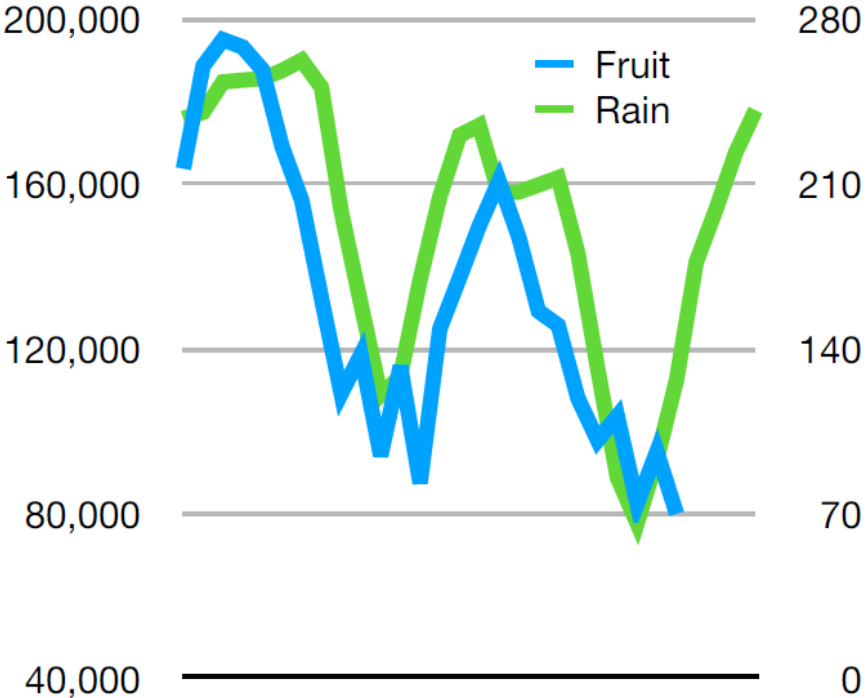
As you know, stock markets & share prices are leading indicators. Somehow they know all the secrets & what will happen. Even more leading than the share price is the share trading volume. A year ago, July 2019, BWPT share trading was close to zero. Last month we had our highest ever trading volume. What secrets might the market know?



Fruit

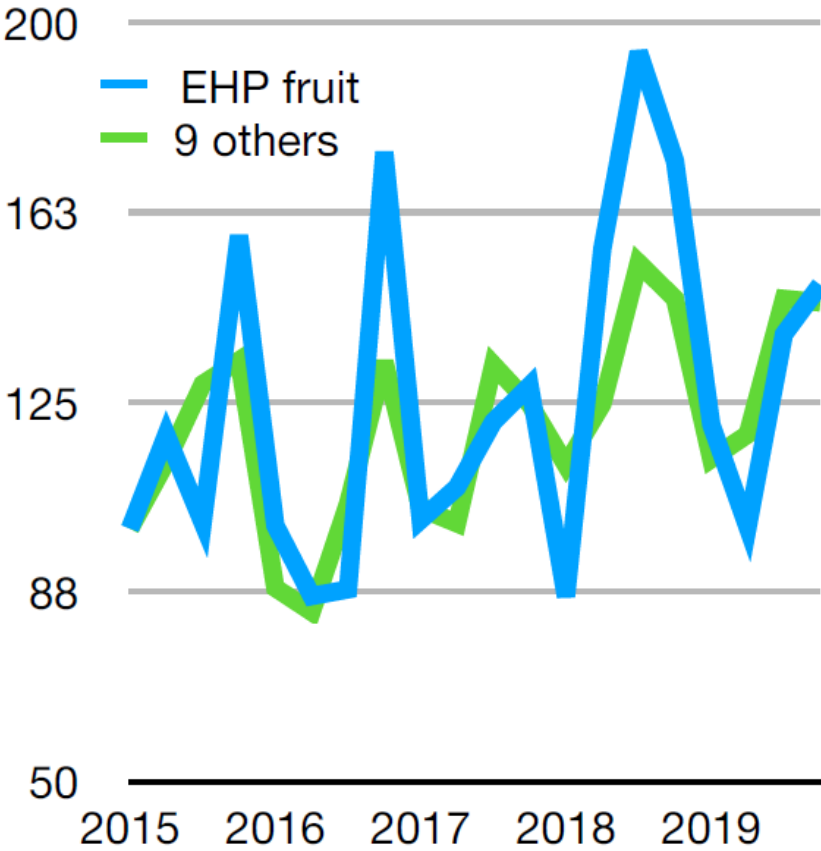
It's not a secret that our fruit production. May to July has been very low. The whole industry has low volume. Why?

The secret is the weather. Last year up to October we had very dry weather & this leads to low production later. But after October the rain increased & this will mean that fruit will now increase too.



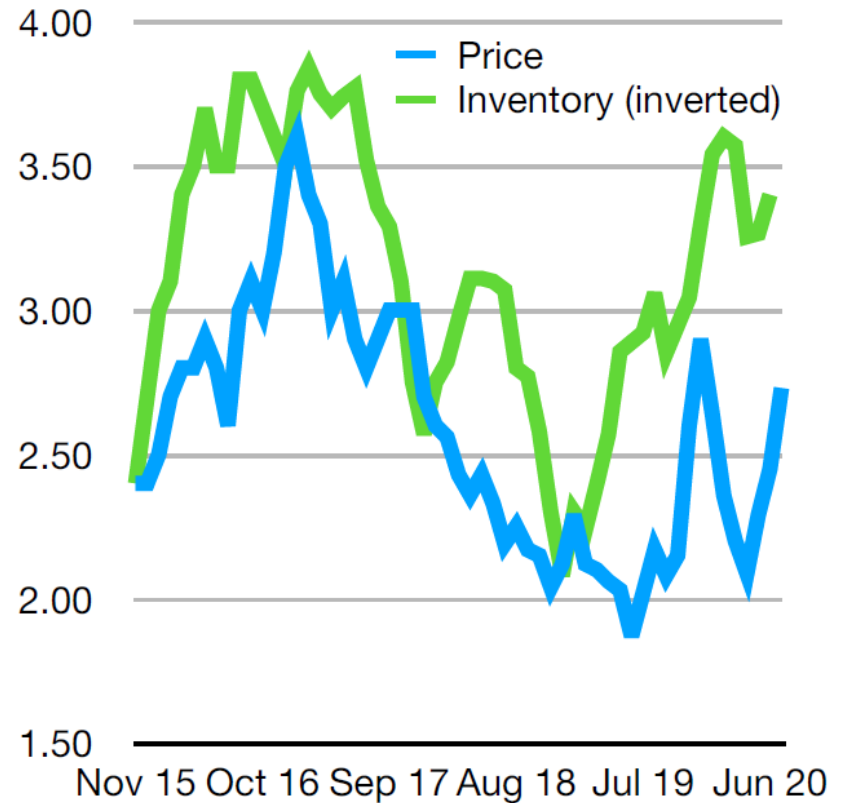
Fastest

The rain will help the whole industry production to rise. But there's another secret you might not know. EHP will benefit most. This last 5 years there have been 3 big surges in production. 2015, 2016 & 2018. There was also a smaller surge last year too. Every time production surges, EHP has the biggest increase compared to other plantations.



Price

The palm oil price is rising. It has surprised many people & jumped to RM2,700. Here's another secret...the price will rise much further. Not surprisingly there's a close inverse relationship between inventory levels & price. When inventory rises, the price falls & when inventory falls, the price rises. Inventory is now falling & indicates the price should rise above RM3,000.



If palm oil production is rising & our production is rising even faster, that's great. If the price is rising too, that's even greater. Our sales will rise & as sales rise our losses will reduce & we will head to profit. That's why the share volume is rising, that's the secret the market knows. Now BWPT will rise too.

